

# Akron Payroll & Tax, Inc.

## TAXPAYER DROP OFF FORM

Did you file your taxes with us last year? YES NO

Short Form [ ] Long Form [ ] Business [ ] Rental(s) [ ] Stocks [ ]

### General Questions-----

#### **Basic Information**

#### **Filing Status**

Name \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_ MARRIED/Do it the best way! [ ]  
Spouse \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_ MARRIED/JOINT [ ]  
Current Address \_\_\_\_\_ MARRIED/SEPARATE [ ]  
City/State/Zip \_\_\_\_\_ HEAD OF HOUSEHOLD [ ]  
DAY PHONE \_\_\_\_\_ SINGLE [ ]  
NIGHT PHONE \_\_\_\_\_ PARENTS CLAIM ME (student) [ ]  
  
EMAIL ADDRESS \_\_\_\_\_

### Dependents -----

No Changes?  
Write  
"SAME"

DEPENDENTS FIRST NAME	LAST NAME <i>IF DIFFERENT</i>	Birth Date	Age On 12/31/09	Mths in home	SS##
_____	_____	___/___/___	___	___	- - -
_____	_____	___/___/___	___	___	- - -
_____	_____	___/___/___	___	___	- - -
_____	_____	___/___/___	___	___	- - -

### Short Form Questions-----NOTE NEW QUESTIONS-----

\_\_\_\_\_ What "City" do you live in? (For the local tax return)  
Yes No Possibly interested in E-Filing if you receive a decent refund?  
Yes No Where you notified by the IRS that you are required to complete a  
"Certification" for the Earned Income Credit? (EIC)  
Yes No Could any other person claim your children this tax year?  
Yes No Day Care? Form Enclosed? Whom to? Address? SS#? Amount?  
Yes No Education Credit/Tuition Form Enclosed? What year of school? 1 2 3 4 5+  
Yes No Real estate taxes. They are deductible starting this year. \$ \_\_\_\_\_  
Yes No Did you buy a new car this yr? When \_\_\_/\_\_\_/09 How much sales tax \$ \_\_\_\_\_  
Yes No Any Energy improvements/costs were made in 2009? List in notes please.

### More Long Form Questions-----

Yes No Mortgage Interest Form Enclosed?  
Yes No Real estate taxes Form Enclosed? (Mortgage statement/tax bills)  
Yes No Charity Donations Must Provide Cancelled Checks or Charitable Letters

Other Deductions  
Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_